



Financial Planning

Expense Worksheet

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Name:	I 32T♥.

Housing	Monthly	Annual	Clothing
Mortgage			Adult #1
Condo Fees/Association Fee			Adult #2
Electricity/Gas			Children
Water			Т
Garbage Removal			Furnishings
Telephone/Personal Computer			Inside/Outside
Cable/Satellite TV/Internet			Т
Security System			Personal Care and Cash
Pool Service			Dry Cleaning
Lawn Service			Hair/Nails/Facials
Maid Service			Cosmetics/Shoe Shine
Maintenance/ Improvements			Massage
Property Taxes			Health Club
Pest/Bug Service			Other
Home Owners Insurance/Other			Т
TOTAL	\$	\$	Medical/Dental/Vision
Child Care	Monthly	Annual	Co-Pays / Deductibles
Support Payments			Prescriptions / Health Care
Daycare/Education			Vitamins
Sports Activities			Other
Other			Т
TOTAL	\$	\$	Education/Self Improvement
Transportation	Monthly	Annual	Private School / College
Loan/Lease Payment #1			Classes / Books / Paper
Loan/Lease Payment #2			Association Fees / Subscript
Loan/Lease Payment #3			Hobbies / Other
Gasoline			
Gusoniic			Т
Maintenance/Improvements			T Installment Debt Payments
			-
Maintenance/Improvements			Installment Debt Payment
Maintenance/Improvements Registration/Inspection/Excise Tax	\$	\$	Installment Debt Payments Student Loans
Maintenance/Improvements Registration/Inspection/Excise Tax Auto Insurance	\$ Monthly	\$ Annual	Installment Debt Payment: Student Loans Credit Cards
Maintenance/Improvements Registration/Inspection/Excise Tax Auto Insurance TOTAL	-		Installment Debt Payment: Student Loans Credit Cards Other
Maintenance/Improvements Registration/Inspection/Excise Tax Auto Insurance TOTAL Groceries	-		Installment Debt Payment: Student Loans Credit Cards Other
Maintenance/Improvements Registration/Inspection/Excise Tax Auto Insurance TOTAL Groceries Food/Beverages	-		Installment Debt Payment: Student Loans Credit Cards Other T Professional Services
Maintenance/Improvements Registration/Inspection/Excise Tax Auto Insurance TOTAL Groceries Food/Beverages Household Supplies	-		Installment Debt Payment: Student Loans Credit Cards Other T Professional Services Financial Planner

Clothing		Monthly	Annual
Adult #1			
Adult #2			
Children			
	TOTAL	\$	\$
Furnishings		Monthly	Annual
Inside/Outside			
	TOTAL	\$	\$
Personal Care and Cash		Monthly	Annual
Dry Cleaning			
Hair/Nails/Facials			
Cosmetics/Shoe Shine			
Massage			
Health Club			
Other			
	TOTAL	\$	\$
Medical/Dental/Vision		Monthly	Annual
Co-Pays / Deductibles			
Prescriptions / Health Car	e Costs		
Vitamins			
Other			
	TOTAL	\$	\$
Education/Self Improver	nent	Monthly	Annual
Private School / College			
Classes / Books / Paper			
Association Fees / Subscri	iptions		
Hobbies / Other			
	TOTAL	\$	\$
Installment Debt Payme	nts	Monthly	Annual
Student Loans			
Credit Cards			
Other			
	TOTAL	\$	\$
Professional Services		Monthly	Annual
Financial Planner			
Accountant			
Attorney			
	TOTAL	\$	\$

Entertainment	Monthly	Annual	Gifts		Monthly	Annual
Dining Out			Holidays			
Sports Tickets			Birthdays			
Theater Tickets			Weddings			
Recreation / Hobbies			Other			
Movies / Videos				TOTAL	\$	\$
Club Membership Fees			Pets		Monthly	Annual
Other			Food			
TOTAL	\$	\$	Veterinarian			
Vacations and Holiday			Pet Insurance/Other			
Travel Tickets				TOTAL	\$	\$
Hotels			Miscellaneous			
Food			Support/Alimony			
Entertainment						
Auto						
Other						
TOTAL	\$	\$				
Charitable Contributions						
Favorite Charity						
Cash Donations						
Other						
TOTAL	\$	\$		TOTAL	\$	\$



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